



## FAMILY ZONE CYBER SAFETY LIMITED

### Restricted Securities

The following securities are subject to ASX escrow restrictions and holding locks have been placed over these securities.

Security	12 months from date of issue	24 months from date of Quotation
Shares	4,652,141 <sup>1</sup>	13,233,637
Incentive Options (\$0.25, 20 May 2019)	-	4,000,000
Attaching Options (\$0.25, 3 years from Quotation)	2,593,751	-
Prospectus Options (\$0.25, 3 years from Quotation)	4,151,250	3,348,750
<b>Total Options</b>	<b>6,745,001</b>	<b>7,348,750</b>
Class A Performance Shares	-	9,333,334
Class B Performance Shares	-	9,333,333
Class C Performance Shares	-	9,333,333
<b>Total Performance Shares</b>	<b>-</b>	<b>28,000,000</b>
Note:		
1. These Shares were issued to unrelated parties on conversion of the Company's Stage 1 Convertible Notes and will be subject to ASX escrow for 12 months from the date of issue of the Stage 1 Convertible Notes.		
2. Terms defined in this table have the same meaning as the Company's Prospectus dated 12 July 2016 and Supplementary Prospectus dated 26 July 2016.		

### Fidelio Agency Agreement

The Company confirms that 718,750 Shares have been issued to Fidelio Partners pursuant to the Fidelio Agency Agreement following the receipt of a purchase order from a leading mobile carrier in South East Asia. These Shares will be escrowed for 24 months from the date of Quotation of the Company's Shares.

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